



# GLOBEFISH

## EUROPEAN PRICE REPORT

Issue 09/2003  
15 September 2003

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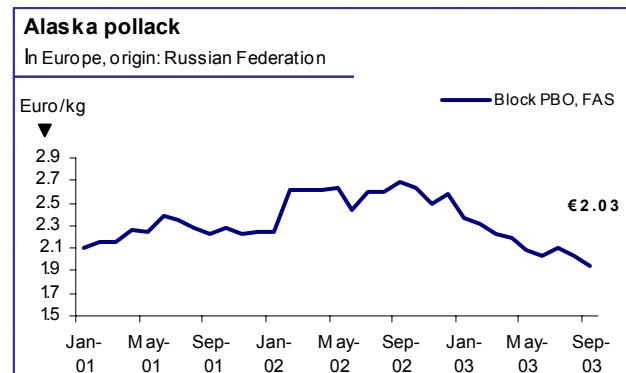
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### LATEST TRENDS

#### GROUNDFISH

There are few indications this month regarding an end to the continued weakness in frozen groundfish prices.

Average Alaska pollock quotes are down somewhat on last month in dollar terms. The ongoing weakness of pollock prices has been influenced by strong Russian and US catch levels this year.



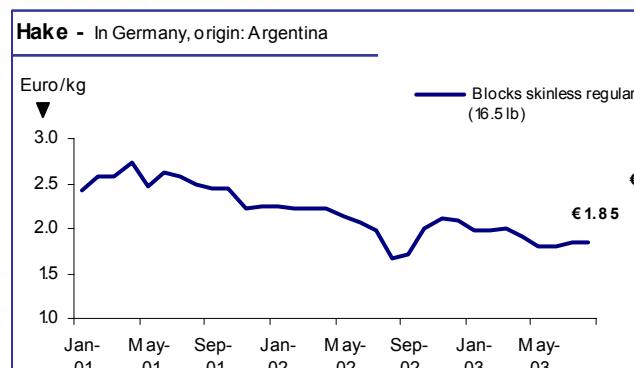
Weak cod prices are reported particularly for small sizes (Icelandic) due to good landings and weak demand.

Finally, declines are also noted for frozen saithe and redfish prices which are down 3 – 5 % on August.

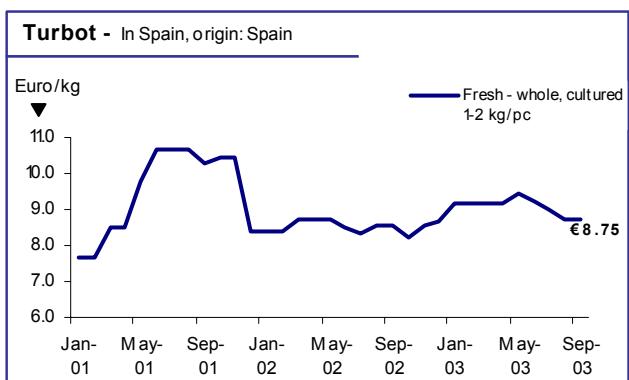
In contrast, there are some upward price movements reported for certain hake products such as *M. hubbsi* (pbo) and *M. productus* (pbi) although here increases are selective and most hake quotes are unchanged on last month.

In the Spanish market, there are reports of strong supplies of small hake products (fillets and h+g) from Namibia so there is a downward trend in prices for these products.

Estimated first half hake landings in Namibia are down 2% on first half 2002 landings. However, second quarter 2003 landings are up around 50% on first quarter landings and up an estimated 18% on the second quarter 2002.



## FLATFISH



Downward price pressure continues on smaller size farmed turbot due to a strong supply situation and diminishing demand as the summer season closes. On the other hand, a shortage of larger size turbot has pushed prices for these sizes up. Average prices for 2 kg + fish are up around 14% on last month.

In the frozen sector, quotes for halibut are unchanged on August prices.

## TUNA

Indian Ocean catches, mainly skipjack, were much reduced in August. Catch levels in the Atlantic Ocean, in contrast, were strong with yellowfin predominating. European and African canneries are reported to be well supplied particularly in Italy and Spain. The strong supply situation in recent months means continued downward pressure on yellowfin prices.

Quotes for frozen round Indian Ocean yellowfin, cfr Spain and Italy, are down 5% on August and down around 20% on the March quotes. On the other hand, the weakness in skipjack supplies this year has helped to maintain prices in this segment. Quotes for frozen round Indian Ocean product are slightly up on last month.

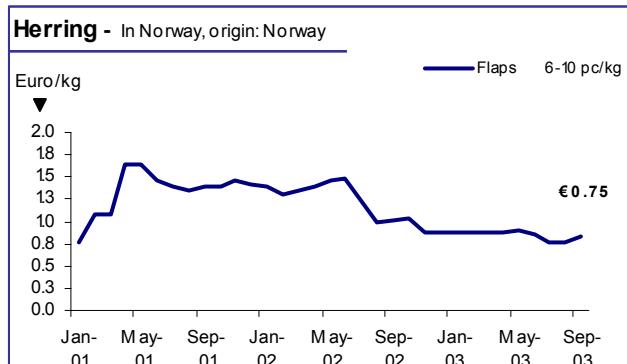
## PELAGICS

The start of the Norwegian mackerel season was slow due to poor weather conditions.

Production from coastal vessels is however well underway. Price levels have yet to settle down but good demand is reported from Russia and Poland. Japanese buyers have yet to commit.

The price situation should be clearer by the second half of September by which time the purse seine fleet will have commenced fishing. Current indications suggest that price levels are below those of last season. Demand is reported to be strongest for the large and small sizes. Weaker demand for medium sizes is reflected in lower price quotes for the 400–600 gram and the 300-500 gram grades compared to last month.

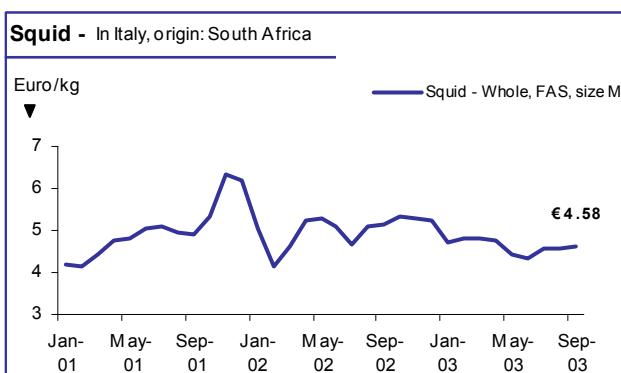
The Norwegian spring spawning herring season has just started so price levels in Norway have yet to be established. Price quotes in NOK for frozen flaps (5-8/kg) are almost 10% down on quotes for the same period last year. The situation will however evolve in the coming weeks.



## CEPHALOPODS

Squid landings in South Africa are limited due to winter weather conditions. There is also local concern about stock levels and the length of the closed season, which is due to begin on October 18, has been extended from 4 to 5 weeks. Price quotes for most sizes of frozen South African squid are unchanged on last month. Quotes for small sizes are up 2% on August.

The Moroccan octopus season was well down this summer and an upward price trend may be expected over the coming months.

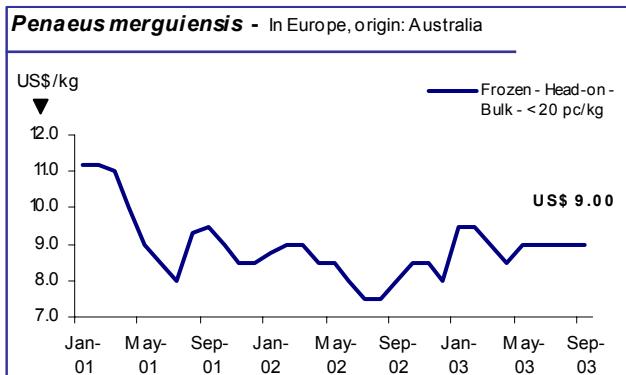


## SALMON

Farmed salmon markets appear to have entered a new phase with the current upward trend in prices. Some price increases are also evident in the wild

sector where Alaska chum catches are reported to be down and prices, particularly for the larger sizes, up significantly.

## SHRIMP



There are indications of price increases for several shrimp products but no sign of any significant pick up in shrimp prices on a wider scale. Quotes for larger frozen black tigers (8-12's) from Bangladesh (cfr Germany) are showing mixed trends compared to July quotes. Larger sizes (8-12's) are up 4% while medium sizes (16-20's) are down around 1%. Trade sources in east Africa report a 3% price increase for wild shrimp due to poor catch levels in that region. In Ecuador, a continuation of current low price levels is predicted, at least for the short term.

## LOBSTER

The autumn lobster season in Canada is reported to be disappointing. Prices in Maine are consequently up and meat prices are expected to be expensive over the coming weeks.

Frozen whole lobster prices to Europe are reported to be unchanged on last month.

## BIVALVES

Summer bivalve sales, particularly oyster sales, in France are reported to have been poor. Normally this may be expected to result in some downward price pressure in the autumn oyster market. However, poor growth due to abnormally high summer temperatures has meant a shortage of larger size oysters so prices for these grades may in fact increase. French interest in bulk oyster imports of the bigger grades is likely to be active over the coming months.

With limited stocks remaining in the Normandy region, French bouchot (suspended mussel) production is expected to finish early this season. The market should therefore see buoyant sales in live imports for the remainder of the season. Despite below average mussel production levels in the Netherlands, Dutch prices to the French market are reported to be very competitive. Sales of bulk Irish mussels to France are just starting. Price levels will be influenced by Dutch demand for Irish mussels over the coming weeks.

The European Fish Price Report is a GLOBEFISH monthly publication.  
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#### PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

#### PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

#### SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

#### CURRENCY RATES

		US\$	€
Australia	AUD	1.51	1.70
Canada	CAN	1.36	1.54
Hungary	HUF	228.40	258.25
Japan	YEN	117.38	132.72
Norway	NKR	7.31	8.26
Switzerland	SFR	1.38	1.56
UK	GBP	0.62	0.70
USA	US\$	-	1.13
EU	EURO	0.88	-

*Source: Federal Reserve Bank of New York 15/09/03*



**September Hake**  
**August Shrimp (China), Mussels, Shrimp (USA) ,**  
**July Mackerel, Tilapia, Herring, shrimp, tuna**  
**June Canned Sardines, Oysters, Squid, Salmon, Herring**  
**May Tuna, Salmon, Herring, Cod, Shrimp, Seabass&Seabream**

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Fish Species Trade Name	Product Form	Grading	Price per kg	Reference & Area	Origin
			As stated Euro US\$		
<b>GROUNDFISH</b>					<b>15 September 2003</b>
Cod/Cabillaud, Morue/ <b>Bacalao</b> <i>Gadus morhua</i>	Blocks - full fillet	NA	No quotes	UK cif	China Norway/Denm.
	Fillets, Interleaved, skinless PBI	8-16 oz/pc 16-32	4.80 5.43 - 5.30 5.99 =	France cif	Iceland
	Frozen - blocks,sknlss, bnlss	16.5 lb	5.20 5.88 =	Germany ddp	Lithuania Argentina
Hake/Merlu/Merluza <i>Merluccius hubbsi</i> <i>Merluccius productus</i> <i>Merluccius gayi</i>	Frozen - Blocks - skinless, boneless, regular	16.5 lb	1.86 2.10 =		
	Frozen - Blocks - PBO		2.03 2.30 +	Europe cfr	
	Frozen - Blocks, PBI, deep-sk.	16.5 lb	1.50 1.70 +		USA/Canada
	Fillets block PBI		No quotes	Germany cfr	USA
	Frozen, PBI, intlvd, deep-sknd	2-4 oz/pc		Europe cfr	Chile
	Frozen, fillet, PBO, deep-sknd				
	Frozen, block, PBO, deep-sknd				
Hoki/Grenadier bleu/ <b>Merluza azul</b> <i>Macruronus magellanicus</i>	Frozen - Blocks, skinless, boneless, deep-skinned	16.5 lb	2.03 2.30 =	Germany ddp fca	Chile New Zealand
	Fillets - blocks, PBO, dp-sknd	Grade B	No quotes		
Saithe/Lieu noir/ <b>Carbonero</b> <b>(Pollock, Coley)</b> <i>Pollachius virens</i>	Frozen -Blocks, skinless, boneless	16.5 lb	1.98 2.23 -	ddp	Norway
	Fillets, interleaved	8-16 oz/pc 16-32	2.00 2.26 - 2.05 2.32 -		Iceland
Alaska pollack/Lieu de l'Alaska/Colín de Alaska <i>Theragra chalcogramma</i>	Frozen - Block - PBO, FAS		1.95 2.20 -	Europe cfr	USA/Russian Fed.
	Frozen - Block, minced, FAS		0.97 1.10 -		
	Blocks, skinless, PBI, FAS		1.77 2.00 =	Germany fca cfr	Rus. Federation
	Block - skinless, boneless, FAS	16.5 lb	1.97 2.23 =		USA
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A	No quotes	France ddp	Spain
Tub gurnard/Grondin perlon/Begel <i>Chelidonichthys lucerna</i>	Fresh - whole	0.4-2.5 kg/pc	10.50 11.87 * 10.50 11.87 * 10.50 11.87 *	Italy cif Greece cif Spain cif	Morocco
Haddock/Eglefin/ <b>Eglefino</b> <i>Melanogrammus aeglefinus</i>	Frozen - Fillet, IQF, skin-on	6-7oz 8-10	No quotes	UK ddp cif	Faeroe Island
	Frozen - laminated block, skinless, boneless	16.5 lb			
	Frozen full fillets				Norway
Redfish/Sebaste/ <b>Gallineta</b> <i>Sebastes marinus</i>	Frozen - fillets, interleaved, skinless, BPI	40-110 gr/pc	3.60 4.07 -	France cfr	Iceland
	Fresh - whole, A quality	No. 2	No quotes		
	Frozen fillet, skinless, IQF 15% glazing	120-160 gr/pc 160-180 200-400	3.95 4.47 = 3.95 4.47 = 3.95 4.47 -	Spain cif	Netherlands
	Frozen - headless, IQF	300-500 gr/pc 500-700	2.50 2.83 = 2.95 3.34 =		
John Dory/Saint-Pierre/ <b>Pez de San Pedro</b> <i>Zeus faber</i>	Fresh - gutted	0.7-3 kg/pc	14.00 15.83 * 13.00 14.70 *	Italy cif Spain cif	Morocco
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Frozen - tails, skin off, IWP	100-250 gr/pc 250-500 500-1000 1000-2000	3.75 4.24 * 5.80 6.56 * 5.80 6.56 * 6.25 7.07 *	Namibia	
	Frozen - tails	1-2 kg/pc 2-4	No quotes		Iceland
		150-200 gr/pc 200-300 300-500	2.65 3.00 = 2.90 3.28 = 3.20 3.62 =		China

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
<b>FLATFISH</b>						<b>15 September 2003</b>		
<b>Dab/Limande/ Lenguadina <i>Limanda limanda</i></b>	Frozen - raw material	unsorted	<b>No quotes</b>			Netherlands fob	Netherlands	
	Frozen - headless, skinless, gutted	100-200 gr/pc 20% glazing	<b>2.10</b>	2.37 =		Spain cif		
	Frozen - fillet, 20% glazing	120-180 gr/pc 50-100	<b>5.15</b>	5.82 +				
<b>Brill/Barbue/Remol <i>Scophthalmus rhombus</i></b>	Frozen - whole	0.5-1 kg/pc	<b>7.83</b>	8.85 -				
<b>Plaice/Plie/Solla <i>Pleuronectes</i> spp.</b>	Frozen - raw material	No. 3 No. 4	<b>No quotes</b>			Netherlands fob		
<b>Greenland halibut Flétan noir/Fletán negro <i>Reinhardtius</i> <i>hippoglossoides</i></b>	Fillets - interleaved, skinless PBI	100-400 gr/pc 400-800	<b>5.85</b>	6.61 =		France cfr	Iceland	
<b>Turbot/Rodaballo <i>Scophthalmus maximus</i></b> CULTURED:	<b>Fresh</b>	0.5-1 kg/pc 1-2 2-3 3-4	<b>6.80</b>	7.69 -		Spain cif	Spain	
	Frozen - whole	0.5-1 kg/pc 1-2	<b>8.14</b>	9.20 +			Netherlands	
	<b>Fresh</b> - whole	0.5-1 kg/pc 1-1.5 1.5-2	<b>10.30</b>	11.65 -			Spain	
<b>Dover sole/Sole/ Lenguado <i>Solea vulgaris</i></b>	Frozen - raw material	No. 3 No. 4 No. 5	<b>No quotes</b>			Netherlands fob	Netherlands	
	40% glaze	130-170 gr/pc 170-230 220-290 275-325	<b>3.95</b>	4.47 -		Spain cif		
	30% glaze	130-170 gr/pc 170-230 220-290 275-325 325-400 400-500	<b>4.42</b>	5.00 -				
<b>Dover sole/Sole/ Lenguado <i>Solea vulgaris</i></b>	20% glaze	130-170 gr/pc 170-230 220-290 275-325 325-400 400-500	<b>5.11</b>	5.78 -				
	10% glaze	130-170 gr/pc 170-230 220-290 275-325 325-400 400-500	<b>5.65</b>	6.39 -				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
<b>TUNA</b>						<b>15 September 2003</b>		
Tuna/Thon/Atún	Frozen Yellowfin loins	vac.-pac.	3.14	3.55	+	Italy cif	Ecuador zero duty	
	Frozen Skipjack loins		NA					
	Frozen cooked skipjack loins	double cleaning	2.48	2.80	+		Colombia	
	Frozen cooked Yellowfin loins		3.01	3.40	-		Indian Ocean	
	Frozen - Yellowfin - whole	> 50 kg/pc	1.14	1.29	-			
	Frozen - Yellowfin whole	> 10 kg/pc	1.05	1.19	-	Spain cfr	Spanish vsls	
			0.97	1.10	+		Mexican Vssls	
	Frozen - Skipjack whole	> 1.8 kg	0.75	0.85	+		Spanish vsls	
	Cooked Yellowfin loins	single cleaning	2.85	3.22	*		Costa Rica	
	Bluefin Round	10 kg/up	1.15	1.30	*	Italy cif	Mexico	
	Yellowfin Round	10 kg/up	1.11	1.25	*			
Swordfish/Espadon/ <i>Pez espada</i> <i>Xiphias gladius</i>	FAS - whole	20-30kg/pc 30-50 50-70	3.70 4.10 4.20	4.18 4.64 4.75	*	Spain fot	Spain	
<b>SMALL PELAGICS</b>						<b>15 September 2003</b>		
Capelin/Capelan/ <i>Capelán</i> <i>Mallotus villosus</i>	Frozen	40-50 pc/kg 40-60 pc/kg 50-70 pc/kg	NOK 2.75 0.42 0.49	0.33 0.48 0.55	*	Norway fob	Norway	
Sprat/Sprat/ <i>Espadín</i> <i>Sprattus sprattus</i>	IQF			0.41	0.47	+	Romania cpt	Poland
Mackerel/Maquereau/ <i>Caballa</i> <i>Scomber scombrus</i>	Frozen - Whole	200-400 gr/pc 300-500 400-600 > 600	NOK 4.75 5.80 7.30 10.00	0.57 0.70 0.88 1.21	0.65 - 1.00 1.37	=	Norway fob	Norway
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	4-6 pc/kg 5-8 pc/kg	NOK 6.80 6.80	0.82 0.82	0.93 0.93	*		
	Frozen - fillets, skinless	30-60g	NOK 6.10	0.74	0.83	*		
	Frozen - whole	350G+ 300G+	NOK 4.10 4.00	0.50 0.48	0.56 0.55	*		
<b>CEPHALOPODS</b>						<b>15 September 2003</b>		
Squid/Encornet/Calamar <i>Loligo</i> spp.	Frozen - tubes, cleaned	20-40 pc/kg	No quotes -			Italy cif	India	
	Frozen - whole, cleaned, 10X2 kg block, 10% glazing	< 5 pc/kg 6-10 10-20 20-40	3.01	3.40	=	Spain cif		
	Frozen whole, 10% glazing 10x2 kg block	U10 10-20 20-40	2.92 2.48 1.77	3.30	*	Greece cif		
	Frozen tubes, cleaned 10% glazing 10X2 kg block	10-20 pc/kg 20-40 40-60 60-80 > 80 broken	2.21 2.12 2.03 1.86 1.64 1.24	2.50	=	Belgium cif		
	Frozen rings, blanched, IQF 10 kg bulk - 10% glazing	> 60 pc/kg	2.48	2.80	=	France cif		
	Frozen tentacles, blanched IQF, 12 kg bulk 10% glazing		1.68	1.90	=			
	Frozen - whole	S (< 18 cm) M (18-25) L (25-30) XL (> 30)	4.33 4.60 4.78 4.78	4.90	+	Spain cif	South Africa	
	Frozen - tubes		No quotes			Peru fob	Peru	

Fish Species Trade Name	Product Form	Grading	Price per kg As stated Euro US\$	Reference & Area	Origin
<b>CEPHALOPODS (cont.)</b>					<b>15 September 2003</b>
Jumbo flying squid/ <i>Encornet géant/</i> <i>Potón del Pacífico</i> <i>Dosidicus gigas</i>	Frozen - fillets Frozen - tentacles Frozen - fin		0.57 <b>0.65</b> - 0.37 <b>0.42</b> - 0.22 <b>0.25</b> *	Peru fob	Peru
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	Frozen - whole, cleaned 1X10kg bulk, 20% glazing IQF	< 1 pc/kg 1-2 2-4 5-7 8-12	2.65 <b>3.00</b> - 2.74 <b>3.10</b> - 2.83 <b>3.20</b> - 2.83 <b>3.20</b> - 2.43 <b>2.75</b> +	Bangkok cfr Italy cfr	India
	Frozen - whole, cleaned 5X4kg bulk, 10% glazing	< 1 pc/kg 1-2 2-4 5-7 8-12	<b>No quotes</b>	Spain cfr	
	Frozen - whole, cleaned 5X4kg bulk, 10% glazing	> 300 gr/pc	<b>No quotes</b>	Portugal cfr	
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Frozen - Baby octopus gutted, eyes beak & ink sack removed 10X2 kg block, 10% glazing	10-20 pc/kg 20-40 40-60 > 60	<b>No quotes</b> 0.97 <b>1.10</b> - 0.97 <b>1.10</b> - 0.97 <b>1.10</b> -	Cyprus cfr	
<b>CRUSTACEANS</b>					<b>15 September 2003</b>
Coldwater shrimp/ <i>Crevette nordique/</i> <i>Camarón boreal</i> <i>Pandalus borealis</i>	IQF	150-250pc/lb 350-550 150-250 pc/lb 250-350 pc/lb	<b>No quotes</b>	UK fob cif	Faroe Island Greenland Norway/Iceland
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	Fresh - whole Frozen - Head-on	No. 1 No. 2 No. 3 81-100 pc/kg 100-150 > 150	<b>No quotes</b> <b>No quotes</b>	UK fob Spain exw	UK Côte d'Ivoire
Giant river prawn/ <i>Crevette géante/</i> <i>Langostino de río</i> <i>Macrobrachium rosenbergii</i>	Frozen - Headless - shell-on IQF, blockfrozen	< 5 pc/kg 16-20 21-25 26-30 31-40	<b>No quotes</b> 10.17 <b>11.50</b> * 9.42 <b>10.65</b> * 8.67 <b>9.80</b> * 7.25 <b>8.20</b> *	Europe cfr	Bangladesh
Whiteleg shrimp/ <i>Crevette pattes blanches/</i> <i>Camarón patiblanco</i> <i>Penaeus vannamei</i>	Frozen - Whole Frozen - tails	50-60 pc/kg 60-70 70-80 80-100 41-50 pc/kg 51-60 61-70	<b>No quotes</b> <b>No quotes</b>	Ecuador fob (French-Spanish markets) (Italian market)	Ecuador
Chinese mud shrimp/ <i>Salicoque chinoise de vase/Camarón fanguero chino</i> <i>Solenocera melantha</i>	Frozen IQF - PUD 25% glazing	30-50 pc/lb 70-100 100-200	4.25 <b>4.81</b> * 3.23 <b>3.65</b> * 2.93 <b>3.31</b> *	Spain cif	China

Fish Species Trade Name	Product Form	Grading	Price per kg	Reference & Area	Origin
CRUSTACEANS (cont.)			15 September 2003		
<i>Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i></i>	Frozen - FAS	10-20 pc/kg 20-30 30-40 40-60 60-80 80-100	14.45 16.34 + 11.30 12.78 + 9.70 10.97 + 7.60 8.59 + 5.55 6.28 + 4.10 4.64 =	Kenya fob (European mkt) Rotterdam c&f	Tanzania
<i>Penaeus merguiensis</i>	IQF, PUD	51-60 pc/lb	No quotes -	Italy cif	
<i>Penaeus latisultis</i>	Frozen - Head-on 3kg	< 15 pc/kg < 20 < 25	9.73 11.00 = 7.96 9.00 = 7.08 8.00 =	Europe cfr	Australia
<i>Penaeus spp.</i>	Frozen - Head-on 12kg	< 15 pc/kg < 20	9.73 11.00 * 8.84 10.00 *		
<i>Metapenaeus spp.</i>	Frozen - Gamba -whole 1.5 kg boxes	< 10 pc/kg 11-20 21-30 31-40 41-60 61-80 81-100 101-150 > 150 Tails	No quotes	Spain exw	Côte d'Ivoire
	Frozen - Head-on	10-20 pc/kg 21-30 31-60	No quotes		
	Frozen - peeled 25% glazing	30-50 pc/lb 50-70 70-100	No quotes		Far East
	Frozen - C&P 20% glazing	40-60 pc/lb 60-80 80-120 100-200 200-300	5.37 6.07 + 4.63 5.24 - 3.70 4.18 + 3.56 4.03 + 3.09 3.49 +	cif	
	Frozen, PUD, IQF, 10% glzng	200-300 pc/lb	No quotes -	UK cif	India
	Frozen, PD, IQF, 10% glzng	250-350 pc/lb	No quotes =	Italy cif	
<i>Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i></i>	Frozen - Headless 10x2 lbs	10-20 21-25 26-30 31-40 41-60 61-80	4.51 5.10 * 3.58 4.05 * 3.32 3.75 * 2.34 2.65 *	USA	India
	Frozen - FAS	10-20 pc/kg 20-30 30-40 40-60 60-80	14.45 16.34 + 12.35 13.96 + 9.70 10.97 + 7.60 8.59 + 5.15 5.82 +	Kenya fob (European mkt) Rotterdam c&f	Tanzania
	Frozen - whole 800 gr - 20% glazing	8-12 pc/kg 13-15 16-20 21-30 31-40 41-50	9.64 10.90 * 8.89 10.05 * 7.36 8.32 - 5.83 6.59 - 5.51 6.23 + 4.72 5.34 -	Spain cif	Bangladesh

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
<b>CRUSTACEANS (cont.)</b>						<b>15 September 2003</b>		
Norway lobster/ Langoustine/ Cigala	Fresh Frozen - Whole 20-30 30-40	16-20 pc/kg	No quotes		France cif	Ireland/Scotland		
<i>Nephrops norvegicus</i>	Frozen - Whole (1350 gr net)	4-6 pc/kg 7-8 9-11 12-15 16-20 21-25 26-35 36-45	17.75 16.05 14.75 10.50 8.30 5.40 4.15 4.05	20.07 + 18.15 + 16.68 + 11.87 = 9.38 = 6.11 = 4.69 = 4.58 =	Spain cif	Scotland		
	Frozen - Whole (1350 gr net)	7-8 pc/kg 9-11 12-15 16-20 21-25 26-35	13.95 12.50 9.25 7.60 5.10 4.15	15.77 = 14.13 = 10.46 - 8.59 - 5.77 - 4.69 -		Netherlands		
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle	225-250 gr/pc 275 300-350 > 400	CAN CAN CAN CAN	20.5 20.5 20.0 22.0	13.05 13.05 12.73 14.01	14.81 = 14.81 = 14.45 = 15.90 =	Europe cif	Canada
<b>NON-TRADITIONAL SPECIES/ FRESHWATER FISH</b>						<b>15 September 2003</b>		
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc	No quotes		Italy cfr	Tunisia		
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc	No quotes				Denmark	
Pandora/Pageot/Breca <i>Pagellus erythrinus</i>	Fresh - whole	> 1 kg/pc 0.5-1 kg/pc	14.00 14.00 14.00	15.83 * 15.83 * 15.83 *			Morocco	
Scorpionfish/Rascasse/ Rascacio <i>Scorpaena</i> spp.	Fresh - whole	0.5-2 kg/pc	14.50 14.50 14.50	16.40 * 16.40 * 16.40 *	Spain cfr Greece cfr Italy cfr			
Wolffish/Loup de mer/ Pece perro <i>Anarhichas</i> spp.	Fillets - skinless - interleaved, PBI	100-400 gr/pc 400-800	5.10 5.18	5.77 = 5.86 =	Spain cfr	Iceland		
Skate/Raie/Raya <i>Rajidae</i>	Frozen - skinless wings	0.5-1lb/pc 1-2 > 2	No quotes		Europe cif	USA/Canada		
Tilapia	Fresh - Fillets - skinless, PBO	100->200 gr/pc	7.10	8.03 =	Europe cfr	Zimbabwe		
Oreochromis niloticus								
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole Frozen - Fillets Caviar (Aquitaine) metal boxes	1.5-2 kg/pc 200-300 gr/pc	7.00 13.99 880	7.91 = 15.82 = 995 -			France	
Carp/Carpe/Carpa <i>Cyprinus</i> spp.	Frozen - Whole Frozen - Fillets	1.5 kg/pc 250 gr/pc	4.20 9.90	4.75 = 11.19 =				
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole Frozen - Fillets - skinless	1.5-2 kg/pc 250-300 gr/pc	5.10 9.50	5.77 = 10.74 =				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
<b>BIVALVES</b>							<b>15 September 2003</b>
<b>Razor shell/Couteau/ Navaja <i>Solenidae</i></b>	IQF - +/- 14 cm	Loose 14 kg	<b>2.85</b>	3.22 =		Spain cif	Netherlands
		5x1 kg	<b>3.40</b>	3.84 =			
<b>Oyster/Huître/Ostra <i>Crassostrea gigas</i></b>	Live - packed	Size 3 bulk	<b>1.90</b>	2.15		France cif	France/Ireland
<b>Mussel/Moule/Mejillón <i>Mytilus edulis</i></b>	Live - bouchot mussels washed, graded and packed	15 kg	<b>1.65</b>	1.87		France ex farm	France
	Live - rope mussels	bulk	<b>1.30</b>	1.47			Ireland
	Live - bottom		<b>0.75</b>	0.85			
<b>SALMON/TROUT</b>							<b>15 September 2003</b>
<b>Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus spp.</i></b>	Frozen Chum dark H&G	4-6 lb/pc				Spain cif	Alaska
	Frozen Chum semi-bright H&G, IWP	4-6 lb/pc 6-9	0.66	<b>0.75</b> *			
<b>Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED</b>	Fresh - farmed, whole, gutted	2-3 kg/pc (sup.) 3-4 4-5	<b>2.05</b>	2.17 *		Germany ddp	Norway
	Frozen - skinless, boneless portion, IQF, vac-packed	140-170 gr/pc	GBP <b>5.40</b>	7.67	8.67 *		Faeroe Island
	Live - farmed	500-700 gr/pc	<b>1.80</b>	2.04 =		Italy ex-farm	Italy
<b>Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i></b>	Live - farmed	250-400 gr/pc	<b>1.60</b>	1.81 =			
<b>SEABASS</b>							<b>15 September 2003</b>
<b>Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i></b>	Fresh - whole	200-300 gr/pc	<b>3.50</b>	3.97	-	Greece fob	Greece
		300-450	<b>4.60</b>	5.22	=		
		450-600	<b>5.60</b>	6.36	=		
		600-800	<b>6.60</b>	7.49	=		
		800-1000	<b>9.00</b>	10.21	=		
		> 1000	<b>10.00</b>	11.35	=		
		200-300 gr/pc	<b>3.75</b>	4.26	-	Spain cif	
		300-450	<b>4.85</b>	5.50	=		
		450-600	<b>5.85</b>	6.64	=		
		600-800	<b>6.85</b>	7.77	=		
		800-1000	<b>9.25</b>	10.50	=	Spain	
		> 1000	<b>10.25</b>	11.63	=		
		300-400 gr/pc	<b>5.20</b>	5.90	+		
		400-600	<b>5.80</b>	6.58	=		
		600-800	<b>6.30</b>	7.15	+		
		800-1000	<b>10.50</b>	11.92	-		
		200-300 gr/pc	<b>3.70</b>	4.20	-	Italy cif	Greece
		300-450	<b>4.80</b>	5.45	*		
		450-600	<b>5.80</b>	6.58	*		
		600-800	<b>6.80</b>	7.72	*		
		800-1000	<b>9.20</b>	10.44	*		
		> 1000	<b>10.20</b>	11.58	*		
		200-300 gr/pc	<b>3.75</b>	4.26	-	France cif	
		300-450	<b>4.80</b>	5.45	-		
		450-600	<b>5.80</b>	6.58	-		
		600-800	<b>6.80</b>	7.72	-		
		800-1000	<b>9.20</b>	10.44	-		
		> 1000	<b>10.20</b>	11.58	-		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
<b>SEABASS (cont.)</b>						<b>15 September 2003</b>	
<b>Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i></b>	<b>Fresh - whole</b>	200-300 gr/pc	<b>3.85</b>	4.37 -		<b>UK cif</b>	Greece
		300-450	<b>4.95</b>	5.62 =			
		450-600	<b>5.95</b>	6.75 =			
		600-800	<b>6.95</b>	7.89 =			
		800-1000	<b>9.35</b>	10.61 =			
		> 1000	<b>10.35</b>	11.75 =			
		200-300 gr/pc	<b>3.80</b>	4.31 -		<b>Germany cif</b>	and <b>Portugal cif</b>
		300-450	<b>4.90</b>	5.56 =			
		450-600	<b>5.90</b>	6.70 =			
		600-800	<b>6.90</b>	7.83 =			
		800-1000	<b>9.30</b>	10.55 =			
		> 1000	<b>10.30</b>	11.69 =			
<b>SEABREAM</b>						<b>15 September 2003</b>	
<b>Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i></b>	<b>Fresh - whole</b>	200-300 gr/pc	<b>3.30</b>	3.75 -		<b>Greece fob</b>	Greece
		300-450	<b>3.50</b>	3.97 -			
		450-600	<b>3.80</b>	4.31 -			
		600-800	<b>5.20</b>	5.90 -			
		800-1000	<b>7.20</b>	8.17 -			
		> 1000	<b>8.30</b>	9.42 -			
		200-300 gr/pc	<b>3.55</b>	4.03 -		<b>Spain cif</b>	
		300-450	<b>3.75</b>	4.26 -			
		450-600	<b>4.05</b>	4.60 -			
		600-800	<b>5.45</b>	6.19 -			
		800-1000	<b>7.45</b>	8.46 -			
		> 1000	<b>8.55</b>	9.70 -			
		200-300 gr/pc	<b>3.55</b>	4.03 -		<b>France cif</b>	
		300-450	<b>3.75</b>	4.26 -			
		450-600	<b>4.05</b>	4.60 -			
		600-800	<b>5.45</b>	6.19 -			
		800-1000	<b>7.45</b>	8.46 -			
		> 1000	<b>8.55</b>	9.70 -			
		200-300 gr/pc	<b>3.65</b>	4.14 -		<b>UK cif</b>	
		300-450	<b>3.85</b>	4.37 -			
		450-600	<b>4.15</b>	4.71 -			
		600-800	<b>5.55</b>	6.30 -			
		800-1000	<b>7.55</b>	8.57 -			
		> 1000	<b>8.65</b>	9.82 -			
		200-300 gr/pc	<b>3.60</b>	4.09 -		<b>Germany cif</b>	and <b>Portugal cif</b>
		300-450	<b>3.80</b>	4.31 -			
		450-600	<b>4.10</b>	4.65 -			
		600-800	<b>5.50</b>	6.24 -			
		800-1000	<b>7.50</b>	8.51 -			
		> 1000	<b>8.60</b>	9.76 -			
		300-400 gr/pc	<b>3.80</b>	4.31 -		<b>Spain cif</b>	Spain
		400-600	<b>4.30</b>	4.88 -			
		600-800	<b>4.70</b>	5.33 -			



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